



Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Thursday July 13, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	12,636	19/04/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	92,325	05/06/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	33,861	21/05/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	2,811	01/06/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	123,999	25/04/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	60,000	12/06/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	47,475	18/06/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	6,630	05/05/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	3,000	06/04/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	55,545	22/06/2023
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	1,103,277	08/06/2023



Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

4,212

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

19/4/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

19/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

12,636

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 0.71666700

Any other information the entity wishes to provide about the +securities to be quoted

4,212 options with an exercise price of US\$2.15 per option were exercised on 19 April 2023 resulting in the issue of 4,212 Shares of Common Stock. This equates to 12,636 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

30,775

The first date the options were exercised or other +convertible securities were converted

24/5/2023

The last date the options were exercised or other +convertible securities were converted

5/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management



personnel (KMP) or an +associate?

☒ No

Issue date

5/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

92,325

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.84333300

Any other information the entity wishes to provide about the +securities to be quoted

30,775 options with an exercise price of US\$2.53 per option were exercised between 24 May and 5 June 2023 resulting in the issue of 30,775 Shares of Common Stock. This equates to 92,325 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB



Please state the number of options that were exercised or other +convertible securities that were converted

11,287

The first date the options were exercised or other +convertible securities were converted

18/5/2023

The last date the options were exercised or other +convertible securities were converted

21/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

21/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

33,861

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 1.45000000

Any other information the entity wishes to provide about the +securities to be quoted

11,287 options with an exercise price of US\$4.35 per option were exercised between 18 and 21 May 2023 resulting in the issue of 11,287 Shares of Common Stock. This equates to to 33,861 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

937

The first date the options were exercised or other +convertible securities were converted

14/4/2023

The last date the options were exercised or other +convertible securities were converted

1/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



☒ No

Issue date

1/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

2,811

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 1.53000000

Any other information the entity wishes to provide about the +securities to be quoted

937 options with an exercise price of US\$4.59 per option were exercised between 14 April and 1 June 2023 resulting in the issue of 937 Shares of Common Stock. This equates to to 2,811 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options

The first date the options were

The last date the options were



**that were exercised or other
+convertible securities that were
converted**

41,333

**exercised or other +convertible
securities were converted**

14/4/2023

**exercised or other +convertible
securities were converted**

25/4/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

25/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

123,999

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 2.09333300

Any other information the entity wishes to provide about the +securities to be quoted

41,333 options with an exercise price of US\$6.28 per option were exercised between 6 and 25 April 2023 resulting in the issue of 41,333 Shares of Common Stock. This equates to 123,999 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

20,000

The first date the options were exercised or other +convertible securities were converted

7/6/2023

The last date the options were exercised or other +convertible securities were converted

12/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



☐ No

Issue date

12/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

60,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 2.35666700

Any other information the entity wishes to provide about the +securities to be quoted

20,000 options with an exercise price of US\$7.07 per option were exercised between 7 and 12 June 2023 resulting in the issue of 20,000 Shares of Common Stock. This equates to to 60,000 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options

The first date the options were

The last date the options were



**that were exercised or other
+convertible securities that were
converted**

15,825

**exercised or other +convertible
securities were converted**

14/4/2023

**exercised or other +convertible
securities were converted**

18/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

18/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

47,475

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 2.51666700

Any other information the entity wishes to provide about the +securities to be quoted

15,825 options with an exercise price of US\$7.55 per option were exercised between 14 April and 18 June 2023 resulting in the issue of 15,825 Shares of Common Stock. This equates to 47,475 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

2,210

The first date the options were exercised or other +convertible securities were converted

19/4/2023

The last date the options were exercised or other +convertible securities were converted

5/5/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



☒ No

Issue date

5/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

6,630

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 2.91000000

Any other information the entity wishes to provide about the +securities to be quoted

2,210 options with an exercise price of US\$8.73 per option were exercised between 19 April and 5 May 2023 resulting in the issue of 2,210 Shares of Common Stock. This equates to 6,630 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options

The first date the options were

The last date the options were



**that were exercised or other
+convertible securities that were
converted**

1,000

**exercised or other +convertible
securities were converted**

**exercised or other +convertible
securities were converted**

6/4/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

6/4/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

3,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

USD - US Dollar

USD 3.18333300

Any other information the entity wishes to provide about the +securities to be quoted

1,000 options with an exercise price of US\$9.55 per option were exercised on 6 April 2023 resulting in the issue of 1,000 Shares of Common Stock. This equates to 3,000 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)**ASX +security code and description**

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

18,515

The first date the options were exercised or other +convertible securities were converted

31/5/2023

The last date the options were exercised or other +convertible securities were converted

22/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No



Issue date

22/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

55,545

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 3.49666700

Any other information the entity wishes to provide about the +securities to be quoted

18,515 options with an exercise price of US\$10.49 per option were exercised between 31 May and 22 June 2023 resulting in the issue of 18,515 Shares of Common Stock. This equates to 55,545 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

TO (Existing Class)

ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other

The first date the options were exercised or other +convertible

The last date the options were exercised or other +convertible



+convertible securities that were converted

572,310

securities were converted

securities were converted

8/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No

Issue date

8/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,103,277

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

USD - US Dollar

What is the issue price per +security?

USD 4.43666700

Any other information the entity wishes to provide about the +securities to be quoted

572,310 Restricted Stock Units have vested and have been settled, resulting in the issue of 367,759 Shares of Common Stock. This equates to 1,103,277 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	200,494,425

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	6,067,206
360AA : OPTION EXP VAR DATES VAR PRICES	7,562,592
360AC : WARRANTS	49,446
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422