



Announcement Summary

Entity name

ELANOR INVESTORS GROUP

Date of this announcement

Thursday July 13, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2023 ADIC Options - Tranche 1	2,500,000	07/07/2023
New class - code to be confirmed	2023 ADIC Options - Tranche 2	2,500,000	07/07/2023
New class - code to be confirmed	2023 ADIC Options - Tranche 3	2,500,000	07/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELANOR INVESTORS GROUP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

other

Registration number

Elanor Investors Limited (ABN 33 169 308 187) and Elanor Investment Fund (ARSN 169 450 926)

1.3 ASX issuer code

ENN

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Please refer to Appendix 3B dated 16 June 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

2023 ADIC Options - Tranche 1

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the Supplementary Notice of Meetings of Securityholders released by Elanor on 16 June 2023.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.25000000

Expiry date

7/7/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ENN : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B dated 16 June 2023.

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The 2023 ADIC Options - Tranche 1 were issued to align the interests of Elanor and Abu Dhabi Investment Council (ADIC) in relation to the transfer of certain existing ADIC institutional mandates.

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

2023 ADIC Options - Tranche 2

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the Supplementary Notice of Meetings of Securityholders released by Elanor on 16 June 2023.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.50000000	7/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ENN : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B dated 16 June 2023.

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

The transfer of certain existing ADIC institutional mandates to Elanor, including through ADIC increasing investment mandates with Elanor by a further \$0.25 billion in AUM.

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

2023 ADIC Options - Tranche 3



+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

7/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the Supplementary Notice of Meetings of Securityholders released by Elanor on 16 June 2023.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.75000000

Expiry date

7/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ENN : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to Appendix 3B dated 16 June 2023.



Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The transfer of certain existing ADIC institutional mandates, including through ADIC increasing investment mandates with Elanor by a further \$0.25bn AUM.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ENN : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	148,823,591

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ENNAA : LOAN SECURITY AWARD	18,633,338
ENNAE : OPTION EXPIRING 28-AUG-2024 EX \$1.65	2,000,000
New class - code to be confirmed : 2023 ADIC Options - Tranche 1	2,500,000
New class - code to be confirmed : 2023 ADIC Options - Tranche 2	2,500,000
New class - code to be confirmed : 2023 ADIC Options - Tranche 3	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,500,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No