

Announcement Summary

Entity name

GROUP 6 METALS LIMITED

Date of this announcement

Monday July 17, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	For each option, right to be issued one share for \$0.18 exercise price during the exercise period.	1,000,000	14/07/2023
New class - code to be confirmed	For each option, right to be issued one share for \$0.20 exercise price during the exercise period.	1,000,000	14/07/2023
New class - code to be confirmed	For each option, right to be issued one share for \$0.22 exercise price during the exercise period.	1,000,000	14/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GROUP 6 METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

40004681734

1.3 ASX issuer code

G6M

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

For each option, right to be issued one share for \$0.18 exercise price during the exercise period.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP****Name of registered holder****Number of +securities**

Megan McPherson

Megan McPherson

1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20201207/pdf/44qq204n04slll.pdf>

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.18000000

Expiry date

14/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

G6M: ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20201207/pdf/44qq204n04slll.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

For each option, right to be issued one share for \$0.20 exercise price during the exercise period.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Megan McPherson

Megan McPherson

1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20201207/pdf/44qq204n04slll.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	14/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

G6M: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20201207/pdf/44qq204n04slll.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

ASX +security code

New class - code to be confirmed

+Security description

For each option, right to be issued one share for \$0.22 exercise price during the exercise period.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Megan McPherson	Megan McPherson	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20201207/pdf/44qq204n04slll.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.22000000	14/7/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

G6M: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20201207/pdf/44qq204n04slll.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
G6M : ORDINARY FULLY PAID	999,209,780

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G6MAG : OPTION EXPIRING 07-SEP-2026 EX \$0.15	1,000,000
G6MAE : OPTION EXPIRING 07-SEP-2024 EX \$0.10	1,000,000
G6MAF : OPTION EXPIRING 07-SEP-2025 EX \$0.12	1,000,000
G6MAK : OPTION EXPIRING 31-JAN-2025 EX \$0.28	21,128,083
G6MAI : WARRANTS EXPIRING VARIOUS DATES EX \$0.196	101,785,715
G6MAH : WARRANTS EXPIRING 31-DEC-2025 EX \$0.21	46,428,571
G6MAL : OPTION EXPIRING 30-JUN-2025 EX \$0.21	146,483,992
G6MAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	101,264,674
G6MAB : OPTION EXPIRING 15-OCT-2024 EX 11C	1,000,000
G6MAC : OPTION EXPIRING 15-OCT-2024 EX 13C	1,000,000
G6MAD : OPTION EXPIRING 15-OCT-2024 EX 15C	1,000,000
New class - code to be confirmed : For each option, right to be issued one share for \$0.18 exercise price during the exercise period.	1,000,000
New class - code to be confirmed : For each option, right to be issued one share for \$0.20 exercise price during the exercise period.	1,000,000



New class - code to be confirmed : For each option, right to be issued one share for \$0.22 exercise price during the exercise period.	1,000,000
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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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