

**Form 603**

Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme **Silk Laser Australia Ltd**

ACN/ARSN **ACN 645 400 399**

**1. Details of substantial holder (1)**

Name **Samson Rock Capital LLP (investment manager)**  
**Samson Rock Event Driven Master Fund Limited (master fund)**  
**Samson Rock Event Driven Fund Limited (feeder fund)**

ACN/ARSN (if applicable)

The holder became a substantial holder on **17/07/2023**

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary shares</b>	<b>2,715,723</b>	<b>2,715,723</b>	<b>5.11%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Samson Rock Capital LLP</b>	<b>Power to exercise voting rights, power to dispose</b>	<b>2,715,723 ord sh</b>
<b>Samson Rock Event Driven Master Fund Limited</b>	<b>Shareholder</b>	<b>2,715,723 ord sh</b>
<b>Samson Rock Event Driven Fund Limited</b>	<b>Controls Samson Rock Event Driven Master Fund Limited</b>	<b>2,715,723 ord sh</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Samson Rock Capital LLP</b>	<b>Samson Rock Event Driven Master Fund Limited</b>	<b>Samson Rock Event Driven Master Fund Limited</b>	<b>2,715,723 ord sh</b>
<b>Samson Rock Event Driven Master Fund Limited</b>	<b>Samson Rock Event Driven Master Fund Limited</b>	<b>Samson Rock Event Driven Master Fund Limited</b>	<b>2,715,723 ord sh</b>
<b>Samson Rock Event Driven Fund Limited</b>	<b>Samson Rock Event Driven Master Fund Limited</b>	<b>Samson Rock Event Driven Master Fund Limited</b>	<b>2,715,723 ord sh</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>See Annexure A</b>				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

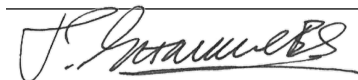
Name	Address
Samson Rock Capital LLP	2 Stephen Street, London, W1T 1AN, United Kingdom
Samson Rock Event Driven Master Fund Limited	89 Nexus Way, 2nd Floor, Camana Bay, P.O. Box 31106, KY1-1205, Grand Cayman, Cayman Islands
Samson Rock Event Driven Fund Limited	89 Nexus Way, 2nd Floor, Camana Bay, P.O. Box 31106, KY1-1205, Grand Cayman, Cayman Islands

**Signature**

print name **George Yanakiev**

capacity **Partner, CRO/COO  
at Samson Rock Capital LLP**

sign here



date **17/07/2023**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

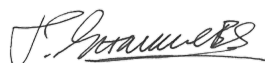
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration (9)		Class of securities	Number of securities	Person's votes affected
			Cash	Non-cash			
27/06/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 1,665,000		Ordinary Shares	500,000	500,000
28/06/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 758,617		Ordinary Shares	228,499	228,499
29/06/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 901,383		Ordinary Shares	271,501	271,501
06/07/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 3,378,124		Ordinary Shares	1,020,643	1,020,643
10/07/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 313,602		Ordinary Shares	95,080	95,080
13/07/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 1,655,000		Ordinary Shares	500,000	500,000
14/07/2023	Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund) Samson Rock Event Driven Fund Limited (feeder fund)	Purchase	AUD 99,891		Ordinary Shares	30,270	30,270

This is annexure A as mentioned in the form 603 Notice of Initial Substantial Holder.



George Yanakiev  
COO/CRO, Partner  
Date: 17/07/2023