



Announcement Summary

Entity name

HAVILAH RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 18, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
HAVAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,356,874	Expiry of option or other convertible security without exercise or conversion	11/07/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

HAVILAH RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

39077435520

1.3 ASX issuer code

HAV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
HAVAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
8,356,874	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
11/7/2023	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>The number of securities that have ceased includes 2,400,000 employee options allocated against security code HAVAK that expired on 12 December 2021, that were notified to ASX via a Notification Cessation of Securities on 14 December 2021, but have not yet been adjusted in ASX records</div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HAV : ORDINARY FULLY PAID	316,639,210

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HAVAA : OPTION EXPIRING 01-NOV-2025 EX \$0.375	3,100,000
HAVAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,160,000
HAVAL : OPTION EXPIRING 21-DEC-2024 EX \$0.265	7,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.