



Announcement Summary

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**Entity name**

HERAMED LIMITED

**Date of this announcement**

Thursday July 20, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	unlisted options, expiry 20 July 2026 and exercise price \$0.12	18,428,572	20/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

65626295314

**1.3 ASX issuer code**

HMD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/7/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

18,428,572 unlisted options, expiry 20 July 2026 and exercise price of \$0.12

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

unlisted options, expiry 20 July 2026 and exercise price \$0.12

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

20/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02685919-2A1460838?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02685919-2A1460838?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.12000000	20/7/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ordinary fully paid shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

18,428,572 unlisted options, exercise price \$0.12 and expiry 20 July 2026 as detailed in the Appendix 3B dated 12 July 2023. 12,000,000 options still to be issued to Clarity Capital Advisors Pty Ltd but are subject to shareholder approval.

Issue details

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**Number of +securities**

18,428,572

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

as part of recent placement, free attaching option on 1:for-2 basis

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HMD : ORDINARY FULLY PAID	242,657,048
HMDO : OPTION EXPIRING 28-APR-2024	45,589,584

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C	574,000
HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C	1,133,334
HMDAX : OPTION EXPIRING 09-AUG-2027 EX \$0.15	250,000
HMDAY : OPTION EXPIRING 27-JAN-2027 EX \$0.15	350,000
HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20	7,440,000
HMDAW : OPTION EXPIRING 28-JUL-2027 EX \$0.1358	850,000
New class - code to be confirmed : unlisted options, expiry 20 July 2026 and exercise price \$0.12	18,428,572



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

18,428,572 options (ex 0.12 and expiry 20 July 2026)

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No