

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Mako Gold Limited ACN 606 241 829 (ASX:MKG) (**Mako or Company**) confirms the issue today of 17,690,122 shares pursuant to the Drill for Equity Agreement with Geodrill Limited as approved at an EGM held on 22 June 2023.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and sections 674 and 674A of the Corporations Act; and
- c) as at the date of this notice there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
- d) as at the date of this notice, there is no other information that is excluded information of the type referred to in section 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed pursuant to section 708A(6)(e).

Authorised by

Paul Marshall  
Company Secretary  
Mako Gold Limited

**For further information please contact:**

**Mr Peter Ledwidge**  
Managing Director  
Ph: +61 417 197 842  
Email: [pledwidge@makogold.com.au](mailto:pledwidge@makogold.com.au)

**Paul Marshall**  
Company Secretary/CFO  
Ph: +61 433 019 836  
Email: [pmarshall@makogold.com.au](mailto:pmarshall@makogold.com.au)

Further information on Mako Gold can be found on our website [www.makogold.com.au](http://www.makogold.com.au)