



Announcement Summary

Entity name

BIKEEXCHANGE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 21, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BEX                | ORDINARY FULLY PAID  | 66,666,666                         | 20/07/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BIKEEXCHANGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

625305240

### 1.3 ASX issuer code

BEX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/7/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                                   | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------------------|--------------------------------------------------|
| 19-Apr-2023 10:40          | Update - Update - Proposed issue of securities - BEX | <div>A placement or other type of issue</div>    |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ No



### Placement Details

## BEX : ORDINARY FULLY PAID

20/7/2023

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

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**Number of +securities to be quoted**

66,666,666

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00900000

**Any other information the entity wishes to provide about the +securities to be quoted**

55,555,555 fully paid ordinary shares issued to Andrew Ryan and 11,111,111 fully paid ordinary shares issued to Dominic O Hanlon, Non-Executive Directors of the Company following receipt of shareholder approval at the EGM held on 10 July 2023.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| BEX : ORDINARY FULLY PAID                 | 1,187,650,124                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                  | <b>Total number of +securities on issue</b> |
|------------------------------------------------------------|---------------------------------------------|
| BEXAC : OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED | 36,103,846                                  |
| BEXAD : OPTION EXPIRING 09-FEB-2028 EX \$0.45              | 7,850,000                                   |