

Oneview Healthcare undertakes A\$20m Placement and launches SPP

Highlights

- **ONE receives commitments for approximately A\$20m at \$0.18 per CDI**
- **The Placement was upsized and well supported by new and existing institutional and sophisticated investors**
- **Proceeds from the Placement will be used to capitalize on strong recent momentum through executing on fresh growth opportunities and BYOD product development**
- **The Company will also offer a security purchase plan to eligible security holders to raise up to approximately \$2m¹**

Melbourne, Australia - 25 July 2023. Oneview Healthcare plc (ASX:ONE) (**Oneview** or the **Company**) is pleased to announce it has undertaken a placement of CHESS depositary interests over fully paid ordinary shares in the Company (**CDIs**) to institutional and sophisticated investors (**Placement**). The Placement will raise approximately A\$20m in gross proceeds.

The Placement will result in the issue of approximately 111 million new CDIs at A\$0.18 per CDI, within the Company's existing placement capacity. 80,020,075 CDIs will be issued under ASX Listing Rule 7.1 and 31,091,036 CDIs can be issued under ASX Listing Rule 7.1A. The issue price represents a 25.0% discount to the last closing price on Friday, 21 July 2023, being the last day the Company traded prior to the Placement. It is expected that the new CDIs to be issued under the Placement will be issued on Tuesday, 1 August 2023.

The Company will also offer eligible security holders in Australia, New Zealand and Ireland² the opportunity to participate in a security purchase plan (**SPP**) to raise up to approximately A\$2m in gross proceeds³. Under the SPP, holders of existing CDIs in Oneview on the register as at 7.00pm (Sydney time) on Monday, 24 July 2023 and who are eligible securityholders in Australia, New Zealand and Ireland will be invited to subscribe for up to A\$30,000 of new CDIs in Oneview.

The issue price under the SPP will be at A\$0.18 per new CDI, being the same issue price as under the Placement. Oneview reserves the right to increase the size of the SPP or scale-back applications under the SPP at its discretion.

Participation in the SPP is optional. Further details in relation to the SPP, including the SPP terms and conditions and key dates, will be set out in a separate SPP Booklet which is expected to be dispatched early next week.

¹ Oneview reserves the right to increase the size of the SPP or scale-back applications under the SPP at its discretion.

² The Company may, in its discretion, extend the SPP to other jurisdictions.

³ Oneview reserves the right to increase the size of the SPP or scale-back applications under the SPP at its discretion.



Unifying the care experience.

Proceeds raised under the Placement and SPP will be used to execute on fresh growth opportunities, develop ONE's bring your own device (**BYOD**) product, global sales and marketing to target new markets for Cloud and BYOD, provide general working capital and cover costs of the capital raising.

Oneview CEO, James Fitter said:

The global hospital industry needs innovative technology solutions to address the staff efficiency and productivity challenges that were exacerbated by the pandemic. The Oneview team is proud of our partnerships and devotion to address this confronting problem for all major health systems. There is momentum building in the business and the Cloud migration work we have completed in recent years has given us a strong foundation to continue to innovate and capitalize on the very significant industry tailwinds supporting Oneview.

The funds raised from the Placement and SPP will enable us to capitalize on this recent momentum and execute on new growth opportunities. We are excited about the opportunity afforded by our recently announced relationship with Baxter International Inc. and the development of our BYOD product offering.

The SPP is particularly important to us to ensure loyal security holders are given the opportunity to participate in this capital raising. We are very grateful for their continued support, and the Oneview team is working tirelessly to deliver on our strategy to repay that confidence.

Bell Potter Securities Limited and MST Financial Services Pty Ltd acted as Joint Lead Managers and bookrunners to the Placement and SPP.

About Oneview Healthcare

Serving hospitals and healthcare systems, academic medical centers, and pediatric hospitals worldwide, Oneview Healthcare's Care Experience Platform (CXP) provides a unified set of digital tools in a single bedside solution. Oneview's CXP connects patients, families and care teams with services, education, and information during hospital stays. Fully automated, integrated, and personalized, hospitals using Oneview positively impact safe and timely discharges while streamlining nursing workflows.

For more information, please visit www.oneviewhealthcare.com.

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