

ASX Announcement  
Wednesday, 26 July 2023

The Manager  
ASX Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

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**Extension of SPP Closing Date**

Tamboran Resources Limited (ASX: TBN) (**Tamboran**) advises that the closing date of the Share Purchase Plan (**SPP**) announced on Tuesday, 27 June 2023 has been extended until 5:00pm (Sydney time) on Thursday, 3 August 2023.

Tamboran has extended the offer period of the SPP to allow all eligible shareholders additional time to participate in the offer. Under the SPP, eligible shareholders have the opportunity to subscribe for up to A\$30,000 of SPP shares at an issue price of A\$0.18 without incurring brokerage or other transaction costs.

The revised timetable for the SPP is as follows:

Event	Date
Record date for eligibility to participate in SPP	7:00pm on Monday, 26 June 2022
SPP offer opens and SPP offer booklet dispatched	Thursday, 6 July 2023
SPP closing date	5:00pm (Sydney time), Thursday, 3 August 2023 (unless extended)
SPP results announcement	Monday, 7 August 2023
Allotment and issue of new shares and norming trading of new shares under the SPP	Wednesday, 9 August 2023
Dispatch of holding statements on the ASX	Thursday, 10 August 2023

This announcement has been authorised for release by the Managing Director and CEO.

For further information, please contact [jo.morbey@tamboran.com](mailto:jo.morbey@tamboran.com)

Company Secretary

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