

27 July 2023

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

RG8 Notes Announcement by Regal Partners

Regal Asian Investments Limited (ASX:RG8) refers to the announcement by Regal Partners Limited (ASX:RPL) on 26 July 2023 confirming that Regal Partners has announced a non-binding, indicative proposal to acquire Pacific Current Group Limited (ASX:PAC). Regal Partners has confirmed that this development does not have an impact on the provision of investment management services to RG8.

AUTHORISED FOR RELEASE BY:

Ian Cameron, Company Secretary

ABOUT RG8

RG8 provides investors with access to an actively managed, concentrated portfolio, comprised of long investments and short positions in securities with exposure to the Asian region. In June 2022, portfolio management responsibilities for RG8 transitioned from the VGI Partners investment team to specialist alternatives investment manager Regal Funds Management (Regal) under an investment advisory agreement with Regal Asian Investments Management Pty Ltd. In November 2022, the Company changed its name and ticker from VGI Partners Asian Investments Limited (ASX:VG8) to Regal Asian Investments Limited (ASX:RG8) to reflect those changes. Utilising a fundamental, bottom-up investment approach, the portfolio leverages Regal's extensive experience, network and specialist investment team.

ABOUT REGAL FUNDS MANAGEMENT

Regal Funds Management, a wholly owned business of Regal Partners Limited, is a multi-award winning, specialist alternatives investment manager, led by Chief Investment Officer Philip King. Founded in 2004 and with offices located in Sydney, Singapore and New York, the business has a long history of successfully investing in Asian equity markets, supported by one of the largest fundamental investment teams in the region, comprising over 25 investment professionals.

ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited (ASX:RPL) is an ASX-listed, specialist alternatives investment manager with approximately \$5.8bn in funds under management.¹ Formed on 3 June 2022 following the merger of VGI Partners and Regal Funds Management, the group manages a broad range of investment strategies covering long/short equities, private markets, real and natural assets and capital solutions on behalf of institutions, family offices, charitable groups and private investors. The group houses four dedicated alternative investment management businesses – Regal Funds Management, VGI Partners, Kilter Rural and Attunga Capital – together employing approximately 100 employees, including over 45 investment professionals.

INVESTOR CONTACT INFORMATION:

Ingrid Groer, CFA

Regal Partners Limited, RG8

Phone: 1800 571 917 (inside Australia)

+61 2 9237 8923 (outside Australia)

Email: investorrelations@regalpartners.com

¹ Unaudited management estimate as at 30 June 2023. Funds under management for the group (including 100% of Kilter Rural, Attunga Capital and East Point Asset Management) includes non-fee earning funds. Further information on East Point Asset Management is set out in Regal Partners Limited's announcement of 17 April 2023.