

28 July 2023

NOTICE TO ASX/SHAREHOLDERS

HILLS LIMITED
A.C.N. 007 573 417

HILLS FINANCE PTY LTD
A.C.N. 007 527 040

HILLS INTEGRATED SOLUTIONS PTY LTD
A.C.N. 000 376 394

LAN 1 PTY LTD
A.C.N. 159 863 779

T.V RENTALS PTY LTD
A.C.N. 009 701 213

NEW-TONE (AUST.) PTY LTD
A.C.N. 009 753 637

AUDIO PRODUCTS GROUP PTY LIMITED
A.C.N. 054 550 499

HOSPITAL TELECOMMUNICATIONS PTY LTD
A.C.N. 061 558 245

ACN 614 478 090 PTY LIMITED
A.C.N. 614 478 090

HILLS HEALTH SOLUTIONS PTY LTD
A.C.N. 100 173 715

HILLS GROUP OPERATIONS PTY LIMITED
A.C.N. 600 152 261

PACOM SECURITY PTY LTD
A.C.N. 096 595 005

(ADMINISTRATORS APPOINTED)
COLLECTIVELY (THE "COMPANIES")

As shareholders are aware, Messrs. Sule Arnautovic and John Vouris of Hall Chadwick Chartered Accountants were appointed Administrators of the Companies.

We note that the Second Meeting of Creditors of the Companies has been convened for Monday, 7 August 2023 at 10:30AM (AEST) to enable creditors to consider a Deed of Company Arrangement/Creditors Trust proposal put forward by Starplex International Pty Ltd (or its nominee).

A copy of the Voluntary Administrators' Reports to Creditors for the Companies (Part One and Part Two dated 6 July 2023 and 28 July 2023 respectively) are available to shareholders upon request.

If you have any queries or require further information, please contact Cindy Chen via email at cchen@hallchadwick.com.au.

ADELAIDE

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Fx: (618) 8943 0654

MELBOURNE

Ph: (613) 9820 6400
Fx: (613) 9820 6499

PERTH

Ph: (618) 6557 6200
Fx: (618) 9218 8950

SYDNEY

Ph: (612) 9263 2600
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