



Announcement Summary

Entity name

BCAL DIAGNOSTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 28, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BDX	ORDINARY FULLY PAID	75,349,071	21/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BCAL DIAGNOSTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

51142051223

1.3 ASX issuer code

BDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BDXAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

BDX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

20,596,692

And the date the escrow restrictions have ceased or will cease

21/7/2023

Issue date

21/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

20,596,692

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00000001

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

BDXAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

BDX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

54,752,379

And the date the escrow restrictions have ceased or will cease

21/7/2023

Issue date

21/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

54,752,379

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00000100

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BDX : ORDINARY FULLY PAID	211,443,781

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDXAF : PERFORMANCE RIGHTS	8,294,022
BDXAA : ORDINARY FULLY PAID RESTRICTED	0
BDXAB : ORDINARY FULLY PAID RESTRICTED	0
BDXAC : OPTION EXPIRING 23-NOV-2023 RESTRICTED	5,778,965
BDXAD : OPTION EXPIRING 20-NOV-2029 RESTRICTED	3,467,353
BDXAE : OPTION EXPIRING 30-JAN-2030 EX \$0.0574	1,387,832