

ASX Announcement

31 July 2023

Atturra to deliver strong FY23 Results

Sydney, 31 July 2023 – Atturra Limited (ASX: ATA) (**Atturra** or the **Company**), a leading technology services business in designing, implementing, and maintaining IT solutions, is pleased to announce an update in relation to its expected results for the full year ended 30 June 2023 (**FY23**).

Key Highlights:

- Unaudited FY23 revenue in the range of \$176m-\$179m, up more than 30% on \$134.6m in the prior corresponding period (**pcp**)
- Unaudited earnings before interest and tax (**EBIT**) in the range of \$16.3m-\$16.6m, up more than 30% on \$12.3m in the pcp
- Unaudited underlying earnings before interest, tax, depreciation and amortisation¹ in the range of \$20.8m-\$21.1m

Atturra expects unaudited consolidated revenue to be in the range of \$176m-\$179m, a record for the Company and an increase of more than 30% on pcp. The unaudited EBIT for FY23 is expected to be in the range of \$16.3m-\$16.6m, representing an increase of more than 30% on pcp of \$12.3m. The unaudited Underlying EBITDA for FY23 is expected to be in the range of \$20.8m-\$21.1m.

This record result (unaudited) represents the strong momentum in Atturra's service offerings, the continued support from its loyal client base and strong adoption into new customers. A disciplined adherence to our core strategies continues to deliver on long term target results. In addition to this performance, Atturra has seen increased demand for its services outside Australia. In the past 12 months Atturra has delivered services from Australia to several countries in the APJ region and sees an increase in demand for these services going forward. Atturra will continue to serve customers in this region from Australia and more recently from its regional offices outside Australia.

Stephen Kowal, CEO Atturra, said "It is incredibly encouraging to see these record results as it demonstrates that our strategy is working. I can see the need in the market for a sovereign advisory and IT solutions provider, and Atturra has the breadth and depth to fill that gap."

Atturra will announce its FY23 result in a market briefing starting at 10.00am (AEST) on 31 August 2023. The following URL will provide access to the live event, and to an archived webcast following the event:

<https://webcast.openbriefing.com/ata-fyr-310823/>

¹ Underlying earnings before interest, taxation, depreciation and amortisation (**Underlying EBITDA**) is a financial measure which is not prescribed by the Australian Accounting Standards Board (**AASB**) and represents EBIT under AASB adjusted for specific items, being initial public offering and capital raising costs, share based payments, one-off transaction, retention and integration costs relating to mergers and acquisitions, revaluations of contingent consideration, one off restructure and redundancy costs, goodwill impairments, government grants and any other one off or non-recurring extraordinary events. The Directors consider Underlying EBITDA to be one of the key financial measures of Atturra.

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This announcement has been authorised for release by the Board of Atturra Limited.

About Atturra:

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services, and manufacturing industries. Atturra has partnerships with leading global providers including Microsoft, Boomi, HPE, Software AG, OpenText, Smartsheet, QAD, Infor, Vaultspeed and Snowflake and its clients are some of the largest public and private-sector organisations in Australia. For more information visit: www.atturra.com

Contact:

Stephen Kowal

CEO Atturra

P: +61 2 8241 1725

E: stephen.kowal@atturra.com