

Market Announcement

1 August 2023

State Gas Limited (ASX: GAS) - Trading Halt

Description

The securities of State Gas Limited ('GAS') will be placed in trading halt at the request of GAS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 3 August 2023 or when the announcement is released to the market.

Issued by

Justin Nelson

Principal Adviser, Listings Compliance



State Gas Limited ACN 617 322 488 PO Box 10348 BRISBANE QLD 4001

ASX RELEASE

1 August 2023

Justin Nelson Advisor, Listings Compliance Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Dear Justin,

STATE GAS LIMITED: REQUEST FOR TRADING HALT

Request for trading halt

Pursuant to Listing Rule 17.1, State Gas Limited (ASX: GAS) (GAS) requests a trading halt be granted by the Australian Securities Exchange (ASX) in respect of GAS's ordinary shares from the commencement of trading on 1 August 2023.

For the purposes of Listing Rule 17.1, GAS provides the following information:

- 1 GAS is seeking the trading halt as it expects to make an announcement to the ASX regarding details of a capital raising;
- 2 GAS requests that the trading halt remain in place until the earlier of GAS making an announcement to the market about a capital raising and the commencement of trading on 3 August 2023; and
- 3 GAS is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Signed for and on behalf of State Gas Limited:

Suzanne Yeates

Company Secretary

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State Gas Limited