

Announcement

ASX: ROC 1 August 2023

Notice under section 708A(5)(e) of the Corporations Act 2001 - Cleansing Statement

Overview

RocketBoots Ltd (**ASX:ROC**) advises that 788,500 performance rights issued to employees under the Employee Incentive Plan (see ASX release 'Employee Incentive Plan' on 3 December 2021) have vested and converted into 788,500 fully-paid ordinary shares in the capital of RocketBoots Ltd (**Shares**).

The Corporations Act (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Notice under the Corporations Act 2001 (section 708(A)(5)(e))

RocketBoots Limited has issued and allotted 788,500 fully paid ordinary shares as outlined in the Appendix 2A dated 1 August 2023. Accordingly, RocketBoots Ltd gives notice under section 708A(5)(e)(i) of the Act that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice RocketBoots Ltd has complied with the provisions of Chapter 2M of the Act as they apply to RocketBoots Ltd and with sections 674 and 674A of the Act, and;
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) and (8) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

Authorised by the Board of RocketBoots Ltd.

Yours sincerely,

Cameron Petricevic
Company Secretary

About RocketBoots

An ASX listed company, RocketBoots takes a first principles approach to solving fundamental business problems – applying the power of mathematics, computer science and machine learning to create compelling, disruptive software.

RocketBoots (www.rocketboots.com) portfolio of software helps its retail banking and retail customers:

- Service centric workforce optimisation for in person service locations
- Service centric property investment and leasing
- Service centric loss prevention at self-checkouts and registers

End of Announcement

Authorised for release by the Board of RocketBoots Limited.

For further information contact:

- Joel Rappolt (Chief Executive Officer): investors@rocketboots.com

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- LinkedIn: www.linkedin.com/company/rocketboots
- RocketBoots Investor Centre: www.rocketboots.com/investors