

2nd August 2023

Lisa Banh
Senior Adviser, Listings Compliance
ASX Limited
20 Bridge Street
Sydney NSW 2000

Via the Company Announcements Platform

Dear Lisa,

Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Oneview Healthcare PLC (ARBN 610 611 768) (ASX:ONE) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company refers to its announcement on 25 July 2023 regarding the successful completion of a placement to institutional and sophisticated investors to raise approximately \$20 million (**Placement**). The Company has today issued 111,111,111 securities at an issue price of \$0.18 per New CDI under the Placement.

The Company confirms that:

- a) the New CDIs will be offered without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) section 674 of the Act; and
- d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

For and on behalf of the Board of the Company.



Helena D'Arcy
Company Secretary

Directors J Rooney (Interim Chairman) | N Asaria | L Berkowitz | J Fitter |