



Careteq Limited
ACN 612 267 857

Level 10, 99 Queen St
Melbourne 3000
info@careteq.com.au
Phone: 1300 110 366
International: +613 8866 5594

2 August 2023

CARETEQ RETAIL ENTITLEMENT OFFER

Careteq Limited (ASX: CTQ) (**Careteq** or the **Company**), an emerging leader in assisted living technology, invites shareholders to participate in the retail component (**Retail Entitlement Offer**) of its 4 for 5 accelerated non-renounceable pro-rata entitlement offer (**Offer**).

Highlights

- The Retail Entitlement Offer opens today Wednesday, 2 August 2023.
- Careteq has successfully procured advance commitments for the maximum Offer amount of \$2.472 million from sophisticated and professional investors.
- Following completion of the Offer, the Company's cash position will be \$4.0 million.
- The Offer is managed by Sequoia Corporate Finance Pty Ltd (**Lead Manager**).

Retail Entitlement Offer

The Retail Entitlement Offer opens at 10.00 am (Melbourne time) today Wednesday, 2 August 2023 and is expected to close at 5.00 pm (Melbourne time) on Friday, 11 August 2023 (**Offer Closing Date**).

Under the Retail Entitlement Offer, eligible retail shareholders will be able to subscribe for 4 New Shares for every 5 existing shares held as at the Record Date of 7.00 pm (Melbourne time) on Friday, 28 July 2023 at an issue price (**Issue Price**) of \$0.025 per New Share.

A Retail Offer Booklet (**Offer Booklet**) containing information in respect of the Retail Entitlement Offer has been lodged with ASX and, together with a personalised Entitlement and Acceptance Form, have been sent to eligible retail shareholders.

Eligible retail shareholders should carefully read the Offer Booklet in full before deciding whether to subscribe for New Shares under the Retail Entitlement Offer.

Key Dates

Event	Date
Announcement of the Entitlement Offer	Wednesday, 26 July 2023
Retail Entitlement Offer Opens	Wednesday, 2 August 2023
Despatch of Offer Booklet and Acceptance Forms	
Last day to extend the Retail Entitlement Offer Closing Date	Before 12.00 pm on Tuesday, 8 August 2023
Retail Entitlement Offer Closes	Friday, 11 August 2023
Announcement of Retail Entitlement Offer Results	Thursday, 17 August 2023
Allotment of New Shares issued under Retail Entitlement Offer	Friday, 18 August 2023

**Careteq Limited**

ACN 612 267 857

Level 10, 99 Queen St

Melbourne 3000

info@careteq.com.au

Phone: 1300 110 366

International: +613 8866 5594

Normal trading of New Shares issued under Retail Entitlement
Offer

Monday 21 August 2023

The dates and times above are indicative only and subject to change. Any material changes will be notified to ASX. All dates and times are references to Melbourne time. Careteq reserves the right to amend any or all of these dates and times, subject to the Corporations Act, the ASX Listing Rules and other applicable laws and regulations.

This announcement has been approved by the Board of Directors.

For investor and media enquiries, please contact:

E: investors@careteq.com.au

Subscribe to receive investor updates by emailing: investors@careteq.com.au

About Careteq Limited

Careteq is an Australian-headquartered health-tech company that has developed and commercialised a suite of products that sit on its proprietary SaaS-based Assistive Living Technology platform for use by the elderly, disabled and vulnerable individuals. Its products and services, which improve outcomes for patients and their carers while increasing productivity, are sold in Australia and internationally through industry leading distributors and specialist retailers. Careteq generates revenues from recurring platform subscriptions, contracted medication management services and sales of its innovated range of sensors and devices that detect falls or unusual behaviour, monitor patient health, provides SOS emergency call functionality, and deliver medication reminders. Careteq is using its early-mover advantage in the Assistive Living Technology sector to revolutionise aged and disability care. For more information about Careteq, visit <https://www.careteq.com.au/>.