



Announcement Summary

Entity name

FELIX GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 02, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	\$0.15 3 Year Options	16,190,000	19/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35645790281

1.3 ASX issuer code

FXG

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

2/8/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options (FXGAO) sought to be quoted. The purpose of this Appendix 2A is to apply for quotation of those options previously issued.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

\$0.15 3 Year Options

+Security type

Options

ISIN code

Issue date

19/6/2023

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	1	0.06 %
10,001 - 100,000	26	12.72 %
100,001 and over	33	87.21 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	19/6/2026

Details of the type of +security that will be issued if an option is exercised

FXG : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

FXG: Ordinary Fully Paid
The exercise of one option will convert into one new fully paid ordinary share.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Issue details

Number of +securities to be quoted

16,190,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options (FXGAO) sought to be quoted. The purpose of this Appendix 2A is to apply for quotation of those options previously issued.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Options (FXGAO) sought to be quoted. The purpose of this Appendix 2A is to apply for quotation of those options previously issued.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FXG : ORDINARY FULLY PAID	111,306,398
New class - code to be confirmed : \$0.15 3 Year Options	16,190,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXGAO : OPTION EXPIRING 19-JUN-2026 EX \$0.15	16,190,000
FXGAP : PERFORMANCE RIGHTS	6,500,000
FXGAD : ORDINARY FULLY PAID RESTRICTED	88,508,715
FXGAE : OPTION EXPIRING 09-OCT-2024 RESTRICTED	5,000,000
FXGAF : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAG : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAJ : OPTION EXPIRING 08-JUN-2024 EX \$0.30	900,000
FXGAK : OPTION EXPIRING 17-JUL-2024 EX \$0.20	550,000
FXGAL : OPTION EXPIRING 09-OCT-2024 EX \$0.30	500,000
FXGAM : OPTION EXPIRING 31-DEC-2024 EX \$0.225	1,047,893
FXGAN : OPTION EXPIRING 31-DEC-2024 EX \$0.27	1,047,893



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A