

ASX Announcement

2 August 2023
ASX: FXG

Felix Gold Limited
35 645 790 281

Level 1, 371 Queen St,
Brisbane, Queensland 4000

T +61 (0) 7 3054 7108
E contact@felixgold.com.au

[Felix Gold website](#)

Cleansing Prospectus

Felix Gold Limited (ASX: FXG) (Felix or the Company) has today lodged with the Australian Securities and Investment Commission (**ASIC**) a prospectus pursuant to section 708A(11) of the *Corporations Act 2001* (Cth) (the **Corporations Act**), the main purpose of which is to remove any trading restrictions that may attach to options (to subscribe for fully paid ordinary shares) issued by the Company on about 19 June 2023 (the **Existing Options**). The issue of the Existing Options was approved by shareholders for the purposes of Listing Rule 7.1 and Listing Rule 10.11 at a general meeting of the Company held on 13 June 2023.

The Company has also today made an application for Official Quotation of the Existing Options.

To ensure that the Existing Options are freely tradable (i.e. not subject to the on-sale or secondary trading restrictions in section 707 of the Corporations Act) the Company is obliged to issue either:

a notice pursuant to section 708A(5) of the Corporations Act (a **Cleansing Notice**); or

a prospectus under section 708A(11) of the Corporations Act.

The Company was unable to issue a Cleansing Notice within 5 business days of the issue of the Existing Options as required by section 708A(5) of the Corporations Act, as the Existing Options were not in a class of securities that were quoted securities. Accordingly, the Company is issuing this prospectus pursuant to section 708A(11) of the Corporations Act for the purpose of facilitating secondary trading in the Existing Options. No on-sale of the Existing Options will occur on the ASX until they have been granted Official Quotation, which will occur tomorrow, at the earliest.

This release has been authorised by the Company's Board of Directors.

ENDS

Enquiries

Anthony Reilly
Managing Director and CEO
Felix Gold Limited
M: +61 400 332 502
anthony.reilly@felixgold.com.au

Sophie Bradley
IR Executive (Media)
Reach Markets
Ph: 1300 805 795
IR@reachmarkets.com.au

To stay up to date with company news, [register your details](#) on the Felix Gold investor portal.

About Felix Gold

Felix Gold Limited (ASX: FXG) is an ASX-listed gold discovery business operating in the highly endowed Tintina Gold Province of Alaska in the United States.

Our flagship asset is a substantial landholding in the world-class Fairbanks Gold District, where historical gold production exceeds 16 Moz. In Fairbanks, our tenements sit within one of the largest gold production centres in the entire Tintina belt and lie in close proximity to both Kinross Gold's Tier 1 gold mine, Fort Knox, and the rapidly growing Freegold Ventures' discovery, Golden Summit. We hold four key projects across over 392 km² of tenure in the heart of this premier gold production district.

Felix's key projects are located only 20 minutes from our operational base in the central mining services hub of Fairbanks City, Alaska. This base is a huge advantage for Felix with its existing infrastructure, low-cost power, skilled workforce and long history of gold production. It allows us to explore year-round and delivers genuine potential development pathways for our assets.

Our key projects are located along the main Fairbanks gold trend and contain dozens of identified prospects, extensive alluvial gold production, large gold-in-soil anomalies and historical drill intercepts which remain wide open and mimic other major deposits in the district. We have multiple walk-up drill targets with evidence of large-scale gold potential. We also possess an existing Mineral Resource at Grant-Ester with significant upside opportunity.

Felix's value proposition is simple: we are striving to be the premier gold exploration business in the Tintina Province through the aggressive pursuit and realisation of Tier 1 gold discoveries.