

ASX Announcement

Despatch of Non-Renounceable Entitlement Offer Documents

SYDNEY 2 AUGUST 2023– Allegra Orthopaedics Limited (**Allegra**) (ASX: AMT) is pleased to advise that the following documents in relation to its 1 for 3 non-renounceable entitlement offer (**Entitlement Offer**) have been despatched today to Eligible Shareholders, being Allegra shareholders as at 7.00pm (AEST) on Friday, 28 July 2023 with a registered address in Australia or New Zealand:

- Pro rata non-renounceable entitlement offer booklet (**Offer Booklet**); and
- Personalised enticement and acceptance form.

The Company confirms that the Entitlement Offer contained in the Offer Booklet is now open and will close at 5.00pm (AEST) on Tuesday, 22 August 2023 (unless otherwise extended) (**Closing Date**). The Closing Date is the last date that entitlement and acceptance forms and payment will be accepted by the Company (as stated in the indicative timetable included in the Offer Booklet).

This announcement has been authorised for release by the Company Secretary of Allegra.

Contact details:

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Company Secretary
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ABOUT ALLEGRA ORTHOPAEDICS:

We aim to help bring the freedom and happiness of pain-free movement to people's lives. We achieve this through providing the best possible solutions for patients, from world-wide industry leading orthopaedic products through to Australian innovations. Allegra's principal product, the Active Total Knee, has significantly improved the quality of life for many people and remains a focused product line. Allegra is also the exclusive distributor of Waldemar Link GmbH & Co. KG products in Australia. Link consists of a range of complex lower limb, hip and knee replacements, including oncology solutions. The Link products add to Allegra's well-developed range of products for distribution from international suppliers covering all specialties from foot and ankle to upper limb. The company is pleased to continue to build upon its extensive portfolio of patents. It has strong research relationships with universities, companies and surgeon inventors.

Allegra Orthopaedics Limited

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