

2 August 2023

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Renewal of On-Market Buy-Back

VGI Partners Global Investments Limited (ASX:VG1) is pleased to announce a renewal of its on-market share buy-back program for up to 12 months commencing on 17 August 2023 to buy back such number of shares as is permitted under the '10/12 limit' in the *Corporations Act 2001* (Cth) (Corporations Act).

In aggregate, 70,911,225 shares have been bought back by VG1 to date under its on-market share buy-back program. These shares have been bought back at a discount to VG1's Net Tangible Assets (NTA) and have provided liquidity to existing shareholders and accretion to continuing shareholders.

The objective of the share buy-back program remains capital management. Subject to the '10/12 limit' in the Corporations Act, the Board intends to buy back shares while VG1 is trading at a discount to NTA.

Any buy-back will be funded from VG1's existing financial resources.

VG1 has today lodged an Appendix 3C with ASX and a Form 281 with ASIC in respect of the renewal of the on-market share buy-back program.

Authorised for release by:

Ian Cameron, Company Secretary



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