

2 August 2023

Rights Offer Entitlement Issue Update – Confirmation of expected date of issue of shares

NewPeak Metals Ltd ACN 068 958 752 (ASX: NPM) (**Company** or **NPM**) confirms that the revised expected issue date of Shares to participating shareholders under the Company's Entitlement issue is 25 August 2023 (*refer to ASX Releases dated 14 July, 28 July and 1 August 2023*).¹

Authorised for release by John Haley, Company Secretary.

For further information please contact:

Mr Boyd White
CEO
Ph: +617 3303 0650

Email: bwhite@newpeak.com.au

John Haley
Company Secretary/CFO
Ph: +61 7 3303 0650
Email: jhaley@newpeak.com.au

(1) All dates are subject to change and accordingly are indicative only (subject to the ASX Listing Rules).