

Market Announcement

3 August 2023

Felix Group Holdings Ltd (ASX: FLX) – Trading Halt

Description

The securities of Felix Group Holdings Ltd ('FLX') will be placed in trading halt at the request of FLX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 7 August 2023 or when the announcement is released to the market.

Issued by

Ramona Seeto

Adviser, Listings Compliance

3 August 2023

Ramona Seeto
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Email: tradinghaltssydney@asx.com.au

Dear Ramona,

FELIX GROUP HOLDINGS LTD (ASX: FLX) – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Felix Group Holdings Ltd (ASX:FLX) (**Company**) requests that a trading halt be granted by the ASX in respect of the Company's securities with effect from the commencement of trading on Thursday, 3 August 2023.

In accordance with ASX Listing Rule 17.1, the Company:

1. advises that the trading halt is requested to allow the Company to finalise the terms of a proposed equity capital raising (**Capital Raising**) while ensuring that the market does not trade on an uninformed basis;
2. requests that the trading halt remain in place until the earlier of the following:
 - a. the Company has released an announcement of the Capital Raising referred to above; and
 - b. before market opens on Monday, 7 August 2023; and
3. advises that it is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Authorised for release by:

**The Board
Felix Group Holdings Ltd**

For further information please contact:

Company	Investors
James Frayne Company Secretary Mobile: +61 401 663 177 Email: investors@felix.net	Harry Halstead Vesparum Capital Phone: +61 3 8582 4800 Email: felix@vesparum.com

About Felix – see more at felix.net

Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.