



Announcement Summary

Entity name

ARMOUR ENERGY LIMITED

Applicable security for the reorganisation

AJQ	ORDINARY FULLY PAID
AJQOA	OPTION EXPIRING 29-FEB-2024
AJQAT	OPTION EXPIRING 29-FEB-2024 EX 5C

Announcement Type

New Announcement

Date of this announcement

3/8/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

8/8/2023

Record Date

9/8/2023

Issue Date

16/8/2023

Additional Information

Notification of Consolidation

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ARMOUR ENERGY LIMITED

1.2 Registered Number Type

ABN

Registration Number

60141198414

1.3 ASX issuer code

AJQ

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

3/8/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AJQ	ORDINARY FULLY PAID
AJQOA	OPTION EXPIRING 29-FEB-2024
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	2/8/2023	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

9/8/2023

3.2 Date of +security holder meeting

2/8/2023

3.2a Effective date of consolidation or split

4/8/2023

3.3 Last day for trading in the pre consolidation or split +securities

7/8/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

8/8/2023

3.5 Record date

9/8/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

10/8/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

16/8/2023

3.8 Trading starts on a normal T+2 basis

17/8/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

21/8/2023



Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**
50**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**
AJQ**ASX +Security Description**
ORDINARY FULLY PAID**Quoted/unquoted**
☒ Quoted**Number on issue pre
consolidation or split**
4,921,342,072**Number on issue post
consolidation or split**
98,426,841**Estimate/Actual**
☒ Estimated**ASX +Security Code**
AJQOA**ASX +Security Description**
OPTION EXPIRING 29-FEB-2024**Quoted/unquoted**
☒ Quoted**Number on issue pre
consolidation or split**
742,615,850**Number on issue post
consolidation or split**
14,852,317**Estimate/Actual**
☒ Estimated**ASX +Security Code**
AJQAT**ASX +Security Description**
OPTION EXPIRING 29-FEB-2024 EX 5C**Quoted/unquoted**
☒ Unquoted**Number on issue pre
consolidation or split**
2,000,000**Number on issue post
consolidation or split**
40,000**Estimate/Actual**
☒ Estimated**5.2 Exercise price of options****ASX +Security Code**
AJQOA**ASX +Security Description**
OPTION EXPIRING 29-FEB-2024**Quoted/unquoted****Exercise price pre consolidation or****Exercise price post consolidation or**



<input checked="" type="checkbox"/> Quoted	split 0.05000000	split 2.50000000
ASX +Security Code AJQAT	ASX +Security Description OPTION EXPIRING 29-FEB-2024 EX 5C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.05000000	Exercise price post consolidation or split 2.50000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

Notification of Consolidation