



Announcement Summary

**Entity name**  
GROUP 6 METALS LIMITED

**Date of this announcement**  
Thursday August 03, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
G6MAL	OPTION EXPIRING 30-JUN-2025 EX \$0.21	476,627	03/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GROUP 6 METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

40004681734

### 1.3 ASX issuer code

G6M

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/8/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

SPP Options as advised to the market via an Appendix 3B lodged on 9 May 2023.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

G6MAL : OPTION EXPIRING 30-JUN-2025 EX \$0.21

**Date the +securities the subject of this notification were issued**

3/8/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Unquoted Options issued under the Share Purchase Plan announced to the market on 8 May 2023.

Issue details

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**Number of +securities**

476,627

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching options issued on the basis of two new options for every three new shares issued under the Share Purchase Plan.

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
G6M : ORDINARY FULLY PAID	1,002,709,780

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G6MAG : OPTION EXPIRING 07-SEP-2026 EX \$0.15	1,000,000
G6MAE : OPTION EXPIRING 07-SEP-2024 EX \$0.10	1,000,000
G6MAF : OPTION EXPIRING 07-SEP-2025 EX \$0.12	1,000,000
G6MAK : OPTION EXPIRING 31-JAN-2025 EX \$0.28	21,128,083
G6MAI : WARRANTS EXPIRING VARIOUS DATES EX \$0.196	101,785,715
G6MAM : OPTION EXPIRING 14-JUL-2026 EX \$0.18	3,500,000
G6MAN : OPTION EXPIRING 14-JUL-2027 EX \$0.20	3,500,000
G6MAO : OPTION EXPIRING 14-JUL-2028 EX \$0.22	3,500,000
G6MAH : WARRANTS EXPIRING 31-DEC-2025 EX \$0.21	46,428,571
G6MAL : OPTION EXPIRING 30-JUN-2025 EX \$0.21	149,293,952
G6MAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	101,264,674
G6MAB : OPTION EXPIRING 15-OCT-2024 EX 11C	1,000,000
G6MAC : OPTION EXPIRING 15-OCT-2024 EX 13C	1,000,000



G6MAD : OPTION EXPIRING 15-OCT-2024 EX 15C

1,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/6/2023