

3 August 2023

The Manager
The Company Announcement Office
Australian Securities Exchange

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Group 6 Metals Limited ABN 40 004 681 734 (**ASX: G6M**, “**Group 6**” or the “**Company**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As announced on 11 July 2023, the Company intended to place the remaining allocation under the Share Purchase Plan to sophisticated and professional investors. As part of this allocation, the Company has today issued a total of 714,940 ordinary fully paid shares for an issue price of A\$0.14 per share (**Shares**) as follows:

Date Issued	Number of Shares	\$
3 August 2023	714,940	100,092

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) and 708A(8) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document.

The Company will continue to engage with interested parties to place the remaining allocation.

Approved by the Board of Group 6 Metals Limited.

For more information:

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About Group 6 Metals

Group 6 Metals Limited (ASX: G6M), previously known as King Island Scheelite Limited (ASX: KIS), is an Australian resources exploration, development and production company. The Company's name honours tungsten as Group 6 Metals' first commodity project (The Dolphin Tungsten Mine) in production, as tungsten is a member of Group 6 of the periodic table along with chromium and molybdenum, as well as being a critical mineral and a geopolitically strategic resource.

The Company is focused on producing high grade tungsten concentrate from its 100%-owned Dolphin Mine on King Island, Tasmania. The Company's mid-term objective is to investigate opportunities to value-add the product for supply into the upstream tungsten industry.