

Announcement Summary

Entity name

EQUITY STORY GROUP LTD

Date of this announcement

Thursday August 03, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.10 and expiring 3 August 2026	515,000	02/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EQUITY STORY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

653383478

1.3 ASX issuer code

EQS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued as free-attaching options to issued Bonds

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

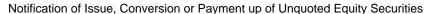
☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Secur	ity description
New class - code to be confirmed	Unliste Augus	d Options exercisable at \$0.10 and expiring 3 : 2026
Security type	ISIN co	de
Options		
Date the +securities the subje	ct of this notification were issued	
2/8/2023		
Will all the +securities issued	in this class rank equally in all resp	ects from their issue date?
listing rule 6.1?	on from ASX that the terms of the +s	securities are appropriate and equitable und
listing rule 6.1? ☑ Yes		securities are appropriate and equitable undensities are appropriate and equitable undensities becaused the securities because the securities and the securities because the securities and the securities are securities and the securities and the securities are securities are securities and the securities are securities are securities are securities and the securities are securities are securities are securities and the securities are securities are securities are securities a
isting rule 6.1? ☑ Yes Please provide a URL link for a sued.		
isting rule 6.1? Yes Please provide a URL link for a sued.		
listing rule 6.1? 잘 Yes Please provide a URL link for :	a document lodged with ASX setting	g out the material terms of the +securities be
isting rule 6.1? Yes Please provide a URL link for saued. Security currency AUD - Australian Dollar Details of the existing class of	Exercise price AUD 0.10000000	g out the material terms of the +securities be Expiry date
isting rule 6.1? Yes Please provide a URL link for a sued. Security currency AUD - Australian Dollar	Exercise price AUD 0.10000000	g out the material terms of the +securities be Expiry date 3/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued as free attaching options to Bonds issued (5,000 Options for each Bond issued with a face value of \$10,000)

Issue details

Number of +securities

515,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free-attaching options issued to Bond subscribers following the issue of Bonds

Purpose of the issue

Other

Additional Details

Free-attaching options issued to Bond subscribers following the issue of Bonds.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
EQS : ORDINARY FULLY PAID	40,614,796

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQSAJ : OPTION EXPIRING 15-MAR-2027 EX \$0.05	4,500,000
EQSAI : OPTION EXPIRING 13-DEC-2026 EX \$0.15	1,400,000
EQSAF : ORDINARY FULLY PAID RESTRICTED	66,378,668
EQSAG : OPTION EXPIRING 02-MAY-2025 EX \$0.25	1,500,000
EQSAH : OPTION EXPIRING 02-MAY-2025 RESTRICTED	10,000,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.10 and expiring 3 August 2026	515,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

515,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No