

Empire Energy Group Limited – Notice under ASX Listing Rule 3.10A

Empire Energy Group Limited (ASX: EEG) (the Company) advises that in accordance with ASX Listing Rule 3.10A that 84,848,485 ordinary shares in the Company previously issued to Pangaea (NT) Pty Limited (“Pangaea”) and EMG Northern Territory Holdings Pty Limited will be released from escrow on 13 August 2023.

Pangaea is an independent exploration company controlled by Mr Paul Fudge, a Non-Executive Director of the Company.

The release of these ordinary shares from escrow will not change the listed or issued share capital of the Company.

Following release of the abovementioned ordinary shares from escrow, no ordinary shares in the Company will be held under escrow.

This ASX release has been authorised by the Company Secretary

For queries about this release, please contact:

Ben Johnston, Company Secretary

Ph: (02) 9251 1846