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ASX RELEASE

4 AUGUST 2023

LAST DAY OF TRADING OF ABACUS GROUP SECURITIES ON A DEFERRED SETTLEMENT AND RECONSTRUCTED BASIS

Abacus Group (ASX:ABP to be changed to ASX:ABG on Thursday, 10 August 2023)¹ acknowledges the announcement titled “Settlement of Offer and Satisfaction of Conditions for Conditional Market” released by Abacus Storage King (ASX:ASK) on the ASX today regarding, among other things, that the conditions for Abacus Storage King’s conditional market have now been satisfied.

As a result, today is expected to be the last day of trading of Abacus Group securities² on a deferred settlement and reconstructed basis.

Trading of Abacus Group securities is expected to commence on a normal (T+2) settlement basis from Monday, 7 August 2023.

Holding statements for Abacus Group securities are expected to be despatched to securityholders on or after Thursday, 10 August 2023.

¹ Abacus Group is now a stapled group consisting of Abacus Group Holdings Limited (ABN 31 080 604 619) (“AGHL”), Abacus Group Projects Limited (ABN 11 104 066 104) (“AGPL”), Abacus Income Trust (ARSN 104 934 287) (“AIT”) and Abacus Trust (ARSN 096 572 128) (“AT”) and their respective controlled entities. It is expected that Abacus Group’s new ticker code (ASX:ABG) and name change to Abacus Group will be effective on ASX from the commencement of trading on Thursday, 10 August 2023.

² Each consisting of a fully paid ordinary share in each of AGHL and AGPL stapled to a fully paid ordinary unit in each of AIT and AT. Initially trading under the ticker code ASX:ABP until Thursday, 10 August 2023 when it is expected to be changed to the new ticker code ASX:ABG.

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Settlement of all on-market trades of Abacus Group securities conducted on a deferred settlement and reconstructed basis, and the first settlement of trades of Abacus Group securities conducted on a (T+2) basis are expected to occur on Wednesday, 9 August 2023.

General

Capitalised terms used and not defined in this announcement have the meaning given to them in the Transaction Booklet dated 19 June 2023 and made available to Abacus Property Group³ Securityholders on 27 June 2023.

END

Investor & Media Enquiries

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Authorised for release by Belinda Cleminson, Company Secretary ASX:ABP

³ Abacus Property Group was a stapled group that included AGHL, AGPL, Abacus Storage Operations Limited (ACN 112 457 075), AIT, AT and Abacus Storage Property Trust (ARSN 111 629 559) and their respective controlled-entities.



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