

NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001

4 August 2023 - Identitii Limited (Identitii, Company) (ASX:ID8) provides this notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Corporations Act**) as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**CI 2016/84**). References in this notice of the Corporations Act are references to the Corporations Act as modified or amended by CI 2016/84.

The Company has announced its intention to undertake an equity raising of up to approximately \$2,127,985 via a non-renounceable entitlement offer. The raising comprises a non-renounceable pro-rata entitlement offer of fully paid ordinary shares (**Shares**), on the basis of one (1) new Share for every one (1) Share held as at 5:00pm (AEST) on 10 August 2023 to eligible shareholders with a registered address in Australia and New Zealand (**Entitlement Offer**).

For further information about the Entitlement Offer, please refer to the Company's offer document for the Entitlement Offer pursuant to section 708AA of the Corporations Act on 4 August 2023 and the announcement dated 31 July 2023, both released on the Company's ASX announcement platform.

Based on the current capital structure (and assuming no options to acquire Shares (**Options**) are exercised prior to the Record Date) a total of an additional 212,798,462 Shares will be issued if the Entitlement Offer is fully subscribed and the amount raised will be approximately \$2,127,985.

As at the date of the Offer Document, the Company has 36,294,577 Options on issue all of which may be exercised prior to the Record Date in order to participate in the Offer.

Any shortfall under the Entitlement Offer will be dealt with by the Company at its discretion.

The Company hereby confirms that in respect of the Entitlement Offer (as per the requirements of paragraph 708AA(2)(f) of the Corporations Act):

- (a) the Company will offer the Shares for issue without disclosure to investors under Part 6D.2 of the Corporations Act;

- (b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- (e) the potential effect that the issue of the new Shares pursuant to the Entitlement Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand. If all shareholders subscribe for their entitlements, then all shareholders will retain their percentage ownership in the Company, and the issue of Shares under the Entitlement Offer is not expected to have any material effect on the control of the Company.

This announcement has been approved and authorised to be given to the ASX by the CEO of Identitii Limited.

For more information, please contact:

Investors

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About Identitii

Identitii Limited is helping regulated entities reduce their exposure to regulatory risk, without replacing existing technology systems. Founded in 2014 and headquartered in Sydney, Australia, Identitii is listed on the Australian Securities Exchange (ASX:ID8).

For more information visit: www.identitii.com

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