



## Announcement Summary

**Entity name**

MICROBA LIFE SCIENCES LIMITED

**Date of this announcement**

Friday August 04, 2023

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options exercisable at \$0.465, expiring 28/07/2027	6,605,000	28/07/2023
New class - code to be confirmed	Unlisted options exercisable at \$0.65, expiring 28/07/2027	4,000,000	28/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

MICROBA LIFE SCIENCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

617096652

**1.3 ASX issuer code**

MAP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/8/2023



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.465, expiring 28/07/2027

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

28/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Luke Reid	Lutham Investments Pty Ltd as trustee for The Lutham Trust	2,000,000
James Heath	Jam Drops Pty Ltd as trustee for The Heath Family Trust	485,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.46500000

**Expiry date**

28/7/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02505851-2A1366328?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02505851-2A1366328?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

**Number of +securities**

6,605,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.65, expiring 28/07/2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

 Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

 Yes

Provide details of the KMP or +associates being issued +securities.

**Name of KMP**

Luke Reid

**Name of registered holder**Lutham Investments Pty Ltd as trustee  
for The Lutham Trust**Number of +securities**

2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.65000000	28/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,000,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MAP : ORDINARY FULLY PAID	296,105,159

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAPAB : ORDINARY FULLY PAID RESTRICTED	48,031,314
MAPAC : OPTION EXPIRING 29-APR-2025 RESTRICTED	1,200,000
MAPAD : OPTION EXPIRING 22-APR-2026 RESTRICTED	1,166,666
MAPAE : OPTION EXPIRING 15-OCT-2023 EX \$0.18	5,275,000
MAPAF : OPTION EXPIRING 24-NOV-2024 EX \$0.255	400,000
MAPAG : OPTION EXPIRING 24-NOV-2024 EX \$0.30	5,566,666
MAPAH : OPTION EXPIRING 04-APR-2026 EX \$0.336	2,150,000
MAPAI : OPTION EXPIRING 02-JUN-2024 EX \$0.33	22,863,168
New class - code to be confirmed : Unlisted options exercisable at \$0.465, expiring 28/07/2027	6,605,000
New class - code to be confirmed : Unlisted options exercisable at \$0.65, expiring 28/07/2027	4,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13