



## Announcement Summary

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**Name of entity**

US MASTERS RESIDENTIAL PROPERTY FUND

**Announcement type**

Update announcement

**Type of update**

☒ Daily buy-back notification

**Date of this announcement**

7/8/2023

**Reason for update**

Daily buy-back notification

**ASX Security code and description of the class of +securities the subject of the buy-back**

URF : ORDINARY UNITS FULLY PAID

**The type of buy-back is:**

☒ On market buy-back

**Total number of +securities bought back before previous day**

26,397,030

**Total number of +securities bought back on previous day**

237,500

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

US MASTERS RESIDENTIAL PROPERTY FUND

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ARSN

**Registration number**

150256161

**1.3 ASX issuer code**

URF

**1.4 The announcement is**

☒ Update/amendment to previous announcement

**1.4a Type of update**

☒ Daily buy-back notification

**1.4b Reason for update**

Daily buy-back notification

**1.4c Date of initial notification of buy-back**

7/2/2023

**1.4d Date of previous announcement to this update**

4/8/2023

**1.5 Date of this announcement**

7/8/2023

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

URF : ORDINARY UNITS FULLY PAID



## Part 2 - Type of buy-back

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### 2.1 The type of buy-back is:

☒ On market buy-back



## Part 3 - Buy-back details

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### Part 3A - Details of +securities, price and reason

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#### **3A.1 Total number of +securities on issue in the class of +securities to be bought back**

753,124,430

#### **3A.4 Does the entity intend to buy back a minimum number of +securities**

☒ No

#### **3A.5 Does the entity intend to buy back a maximum number of securities**

☒ Yes

#### **3A.5a Maximum number of securities proposed to be bought back**

188,281,107

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

#### **Broker name:**

Wilsons Advisory and Stockbroking Limited

#### **3A.9 Are the +securities being bought back for a cash consideration?**

☒ Yes

#### **3A.9a Is the price to be paid for +securities bought back known?**

☒ No

#### **3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

### Part 3B - Buy-back restrictions and conditions

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#### **3B.1 Does the buy-back require security holder approval?**



☒ Yes

**3B.1a Type of security holder approval required**

☒ Ordinary resolution

**3B.1b Anticipated date of security holder meeting to approve the buy-back**

1/3/2023

Part 3C - Key dates

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**On-market buy-back**

**3C.2 Proposed buy-back start date**

2/3/2023

**3C.3 Proposed buy-back end date**

29/2/2024

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**



## Part 4 - Daily buy-back notification

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A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

### 4.1 Date of this notification

7/8/2023

### 4.2 Previous day on which +securities were bought back

4/8/2023

|                                                                                                     | Before previous day                             | On previous day  |
|-----------------------------------------------------------------------------------------------------|-------------------------------------------------|------------------|
| 4.3 Total number of +securities bought back, or in relation to which acceptances have been received | 26,397,030                                      | 237,500          |
| 4.4 Total consideration paid or payable for the +securities                                         | AUD 8,010,267.07000                             | AUD 75,430.00000 |
| 4.5 Highest price paid                                                                              | AUD 0.32000000                                  | AUD 0.32000000   |
|                                                                                                     | <b>Date highest price was paid:</b><br>9/3/2023 |                  |
| 4.6 Lowest price paid                                                                               | AUD 0.28000000                                  | AUD 0.31500000   |
|                                                                                                     | <b>Date lowest price was paid:</b><br>24/5/2023 |                  |

### 4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 0.33500000

### 4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

161,646,577