



## Announcement Summary

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**Entity name**

NEURIZER LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 07, 2023

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| NRZ                | ORDINARY FULLY PAID  | 754,249                            | 04/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEURIZER LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

107531822

### 1.3 ASX issuer code

NRZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/8/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

NRZAW : OPTION EXPIRING 14-FEB-2028 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

NRZ : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

109,422

**The first date the options were exercised or other +convertible securities were converted**

4/8/2023

**The last date the options were exercised or other +convertible securities were converted**

4/8/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

4/8/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

109,422

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

The Ordinary Shares were issued upon exercise of options at zero exercise price under the Company's Employee Share Option and Performance Rights Plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.060000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

NRZAY : OPTION EXPIRING 29-MAY-2028 EX NIL

**TO (Existing Class)****ASX +security code and description**

NRZ : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

644,827

**The first date the options were exercised or other +convertible securities were converted**

4/8/2023

**The last date the options were exercised or other +convertible securities were converted**

4/8/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒



☐ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

4/8/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

644,827

**Are the +securities being issued for a cash consideration?**

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**Please describe the consideration being provided for the +securities**

The Ordinary Shares were issued upon exercise of options at zero exercise price under the Company's Employee Share Option and Performance Rights Plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.060000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| NRZ : ORDINARY FULLY PAID           | 1,247,512,732                        |
| NRZOA : OPTION EXPIRING 08-OCT-2024 | 108,775,478                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| NRZAJ : OPTION EXPIRING 27-AUG-2024 EX 12C              | 200,000                              |
| NRZAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236          | 9,800,000                            |
| NRZAP : OPTION EXPIRING 01-MAY-2025 EX \$0.20           | 1,500,000                            |
| NRZAQ : OPTION EXPIRING 01-MAY-2025 EX \$0.22           | 1,500,000                            |
| NRZAR : OPTION EXPIRING 01-MAY-2025 EX \$0.24           | 1,500,000                            |
| NRZAS : OPTION EXPIRING 01-MAY-2025 EX \$0.26           | 1,500,000                            |
| NRZAN : OPTION EXPIRING 17-AUG-2026 EX NIL              | 155,000                              |
| NRZAT : OPTION EXPIRING 25-JUL-2027 EX NIL              | 690,000                              |
| NRZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 3,920,626                            |
| NRZAF : OPTION EXPIRING 15-APR-2025 EX NIL              | 1,361,873                            |
| NRZAI : OPTION EXPIRING 18-AUG-2024 EX 12C              | 6,616,666                            |
| NRZAV : OPTION EXPIRING 01-DEC-2025 EX \$0.15           | 9,479,318                            |





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|------------------------------------------------|-----------|
| NRZAY : OPTION EXPIRING 29-MAY-2028 EX NIL     | 2,941,501 |
| NRZAX : OPTION EXPIRING 06-MAR-2026 EX \$0.12  | 4,359,375 |
| NRZAU : OPTION EXPIRING 16-FEB-2026 EX \$0.221 | 2,000,000 |
| NRZAO : OPTION EXPIRING 02-DEC-2025 EX NIL     | 702,128   |
| NRZAW : OPTION EXPIRING 14-FEB-2028 EX NIL     | 296,407   |