



Announcement Summary

Entity name

ATOMO DIAGNOSTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 08, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AT1	ORDINARY FULLY PAID	33,333,387	08/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ATOMO DIAGNOSTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

37142925684

1.3 ASX issuer code

AT1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The shares were the subject of the Appendix 3B covering the proposed issue of shares under the SPP lodged on ASX on 13 July 2023.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

AT1 : ORDINARY FULLY PAID

Issue date

8/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

33,333,387

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

To fund hCG Pregnancy Test sales & marketing (ANZ/US); Iron Deficiency Test registration & commercial activity (ANZ/UK and Europe); POC Technology (OEM) business development; Product development (app, digital, Vitamin D); and working capital requirements

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AT1 : ORDINARY FULLY PAID	639,202,310

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AT1AJ : OPTION EXPIRING 14-APR-2024 EX \$0.25	1,079,999
AT1AM : OPTION EXPIRING 14-APR-2025 EX \$0.25	1,199,999
AT1AI : OPTION EXPIRING VARIOUS DATES EX 25C	1,600,000
AT1AL : OPTION EXPIRING 30-APR-2024 EX \$0.60	2,000,000
AT1AK : OPTION EXPIRING 30-APR-2024 EX \$0.40	2,000,000
AT1AN : OPTION EXPIRING 01-JUL-2027 EX \$0.035	6,100,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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