



## Announcement Summary

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**Entity name**

MAYUR RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 08, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description           | Number of +securities to be quoted | Issue date |
|--------------------|--------------------------------|------------------------------------|------------|
| MRL                | CHESS DEPOSITARY INTERESTS 1:1 | 2,288,741                          | 08/08/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MAYUR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

619770277

### 1.3 ASX issuer code

MRL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

8/8/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

MRLAE : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

MRL : CHESS DEPOSITARY INTERESTS 1:1

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,288,741

**The first date the options were exercised or other +convertible securities were converted**

8/8/2023

**The last date the options were exercised or other +convertible securities were converted**

8/8/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

| Name of KMP      | Name of registered holder | Number of options being exercised or other +convertible securities being converted |
|------------------|---------------------------|--|
| Timothy Crossley | Timothy Crossley          | 2,088,741  |



**Issue date**

8/8/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

2,288,741

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Long term incentive performance rights that have vested and being converted into shares. and salary sacrifice rights which were previously issued in lieu of payment of a portion of cash salary

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

Long term incentive performance rights (200,000) that have vested and being converted into shares. and salary sacrifice rights (2,088,721) which were previously issued in lieu of payment of a portion of cash salary



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MRL : CHESS DEPOSITARY INTERESTS 1:1      | 323,012,963                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|---|---|
| MRLAG : CONVERTIBLE NOTES                     | 1,696,500                                   |
| MRLAH : OPTION EXPIRING 11-MAY-2026 EX \$0.40 | 625,000                                     |
| MRLAE : PERFORMANCE RIGHTS                    | 56,849,892                                  |
| MRLAI : OPTION EXPIRING 18-MAY-2026 EX \$0.30 | 2,000,000                                   |
| MRLAF : OPTION EXPIRING 08-MAY-2026 EX \$0.30 | 7,638,887                                   |