



State Gas Limited  
ACN 617 322 488  
PO Box 10348  
BRISBANE QLD 4000

9 August 2023

The Manager  
Company Announcements Office ASX Limited  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547  
- share purchase plan**

This notice is given by State Gas Limited (ASX:GAS) (**Company**) under paragraph 7(f)(ii) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument)* in relation to its share purchase plan (**SPP**) that it announced on 8 August 2023.

In accordance with the ASIC Instrument, the Company gives notice that:

- (a) the Company will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is being given by the Company in accordance with the ASIC Instrument;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
  - (ii) section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board of State Gas Limited.

Yours sincerely

A handwritten signature in black ink, appearing to read "S. Yeates", written in a cursive style.

Suzanne Yeates  
Company Secretary  
State Gas Limited