



Announcement Summary

Entity name

SANDON CAPITAL INVESTMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 10, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SNCHA	BOND 4.80% 10-07-26 SEMI	290,578	10/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SANDON CAPITAL INVESTMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

107772467

1.3 ASX issuer code

SNC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

07-Aug-2023 16:21

Announcement Title

New - Proposed issue of securities - SNC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SNCHA : BOND 4.80% 10-07-26 SEMI

Issue date

10/8/2023

Issue details

Number of +securities to be quoted

290,578

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The current market value is \$93.00. The Notes are issued in accordance with the restructure announced to ASX on 13 July: <https://announcements.asx.com.au/asxpdf/20230713/pdf/05ringp4hlbv84.pdf>

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

93.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SNCHA : BOND 4.80% 10-07-26 SEMI	290,578
SNC : ORDINARY FULLY PAID	139,134,520

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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