

## Form 603

Corporations Act 2001  
Section 671B

### Notice of initial substantial holder

To Company Name/Scheme **MPOWER GROUP LIMITED ("MPO")**

ACN/ARSN **009 485 625**

#### 1. Details of substantial holders (1)

Name **OCEANIA CAPITAL PARTNERS LIMITED and its related bodies corporate ("OCP")**

ACN/ARSN (if applicable) **111 554 360**

Name **HCI AUSTRALIAN OPERATIONS PTY LTD and its related bodies corporate ("HCIAO")**

ACN/ARSN (if applicable) **147 513 620**

Name **SJB INVESTCO PTY LTD and its related bodies corporate ("SJB")**

ACN/ARSN (if applicable) **638 817 875**

Name **CAZ INVESTMENTS LIMITED and its related bodies corporate ("CAZ")**

ACN/ARSN (if applicable) **NOT APPLICABLE**

The holders became a substantial holder on **8 August 2023**

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>ORDINARY SHARES</b>	<b>50,000,000</b>	<b>50,000,000</b>	<b>14.55%</b>

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
OCP	Registered and beneficial holder of the shares. The shares were acquired under a subscription agreement entered into with MPO and are subject to an escrow period of 12 months.	50,000,000 ordinary shares
HCIAO	HCIAO has a relevant interest in the same securities as OCP does under s608(3) (b) because it controls OCP directly	50,000,000 ordinary shares
SJB	SJB has a relevant interest in the same securities as OCP does under s608(3) (b) because it controls OCP indirectly	50,000,000 ordinary shares
CAZ	CAZ has a relevant interest in the same securities as OCP does under s608(3) (b) because it controls OCP indirectly	50,000,000 ordinary shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
OCP	OCP	OCP	ORDINARY SHARES

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
OCP	8 August 2023	Nil	Nil	50,000,000 ordinary shares

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
OCP	SUITE 57, 14 NARABANG WAY, BELROSE NSW 2085
HCIAO	SUITE 57, 14 NARABANG WAY, BELROSE NSW 2085
SJB	SUITE 57, 14 NARABANG WAY, BELROSE NSW 2085
CAZ	Level 8C, Cyber Tower II, Ebene Cyber City, 72201, Mauritius

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## Signature

print name    **LIONEL BALDWIN**    capacity    **COMPANY SECRETARY OF OCP AND PERSON  
AUTHORISED TO PROVIDE HOLDING  
NOTIFICATIONS**

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sign here        date    10 August 2023

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