



Announcement Summary

Entity name

DIATREME RESOURCES LIMITED

Date of this announcement

Thursday August 10, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1: unquoted options, vest on 8/8/24, exercise price \$0.035 per option & expiring on 8/8/28	3,333,334	08/08/2023
New class - code to be confirmed	Tranche 2: unquoted options, vest on 8/8/25, exercise price\$0.040 per option & expiring on 8/8/28	3,333,333	08/08/2023
New class - code to be confirmed	Tranche 3: unquoted options, vest on 8/8/26, exercise price\$0.045 per option & expiring on 8/8/28	3,333,333	08/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIATREME RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33061267061

1.3 ASX issuer code

DRX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Tranche 1: unquoted options, vest on 8/8/24, exercise price \$0.035 per option & expiring on 8/8/28

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP****Name of registered holder****Number of +securities**

Karalyn Keys

KTL Collective Pty Ltd

3,333,334

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03500000

Expiry date

8/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX: DRX) for each option



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of securities to Ms Karalyn Keys was agreed to prior to her appointment as a Non-Executive Director on 19/7/23

Issue details

Number of +securities

3,333,334

ASX +security code

New class - code to be confirmed

+Security description

Tranche 2: unquoted options, vest on 8/8/25, exercise price\$0.040 per option & expiring on 8/8/28

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Karalyn Keys

CTL Collective Pty Ltd

3,333,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	8/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX: DRX) for each option

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of securities to Ms Karalyn Keys was agreed to prior to her appointment as a Non-Executive Director on 19/7/23

Issue details

Number of +securities

3,333,333

ASX +security code

New class - code to be confirmed

+Security description

Tranche 3: unquoted options, vest on 8/8/26, exercise price\$0.045 per option & expiring on 8/8/28

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Karalyn Keys	KTL Collective Pty Ltd	3,333,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04500000	8/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX: DRX) for each option

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of securities to Ms Karalyn Keys was agreed to prior to her appointment as a Non-Executive Director on 19/7/23

Issue details

Number of +securities

3,333,333



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DRX : ORDINARY FULLY PAID	3,729,759,126

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DRXAN : OPTION EXPIRING 26-MAY-2027 EX \$0.025	3,333,334
DRXAP : OPTION EXPIRING 26-MAY-2027 EX \$0.035	3,333,333
DRXAO : OPTION EXPIRING 26-MAY-2027 EX \$0.03	3,333,333
DRXAK : OPTION EXPIRING 27-MAY-2026 EX \$0.025	10,000,002
DRXAL : OPTION EXPIRING 27-MAY-2026 EX \$0.03	9,999,999
DRXAM : OPTION EXPIRING 27-MAY-2026 EX \$0.035	9,999,999
DRXAQ : OPTION EXPIRING 25-JUL-2027 EX \$0.035	6,666,666
DRXAR : OPTION EXPIRING 25-JUL-2027 EX \$0.04	6,666,667
DRXAS : OPTION EXPIRING 25-JUL-2027 EX \$0.045	6,666,667
New class - code to be confirmed : Tranche 1: unquoted options, vest on 8/8/24, exercise price \$0.035 per option & expiring on 8/8/28	3,333,334
New class - code to be confirmed : Tranche 2: unquoted options, vest on 8/8/25, exercise price \$0.040 per option & expiring on 8/8/28	3,333,333
New class - code to be confirmed : Tranche 3: unquoted options, vest on 8/8/26, exercise price \$0.045 per option & expiring on 8/8/28	3,333,333



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A