



Announcement Summary

Entity name

LUMOS DIAGNOSTICS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 10, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LDXAQ	CONVERTIBLE NOTES	1,575,000	Repayment or redemption of +convertible debt security without conversion	10/08/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

LUMOS DIAGNOSTICS HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

630476970

### 1.3 ASX issuer code

LDX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

<b>ASX +Security Code and Description</b>	
LDXAQ : CONVERTIBLE NOTES	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
1,575,000	
<b>Reason for cessation</b>	
Repayment or redemption of +convertible debt security without conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
10/8/2023	<input checked="" type="checkbox"/> No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
<div>Refer to ASX Announcement released on 10 August 2023 in relation to early redemption</div>	

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LDX : ORDINARY FULLY PAID	437,059,922

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LDXAF : OPTION EXPIRING 01-JUN-2024 EX \$1.25	120,000
LDXAT : OPTION EXPIRING 08-MAY-2028 EX \$0.0243	10,100,000
LDXAM : OPTION EXPIRING 31-AUG-2026 EX \$0.0589	2,139,014
LDXAN : OPTION EXPIRING 31-AUG-2027 EX \$0.0589	1,250,000
LDXAO : OPTION EXPIRING 28-FEB-2026 EX \$0.0589	15,000
LDXAP : OPTION EXPIRING 11-DEC-2027 EX \$0.0474	1,036,822
LDXAH : OPTION EXPIRING 15-NOV-2026 EX \$0.80	10,000
LDXAG : OPTION EXPIRING 30-JUN-2025 EX \$1.25	1,618,187
LDXAQ : CONVERTIBLE NOTES	300,000
LDXAR : OPTION EXPIRING 08-JAN-2027 EX \$0.072	41,666,668
LDXAA : OPTION EXPIRING 12-AUG-2026 EX \$0.57	2,689,698
LDXAK : OPTION EXPIRING 18-JUL-2029 EX \$0.30	7,500,000
LDXAL : OPTION EXPIRING 26-AUG-2027 EX \$0.0589	5,241,500
LDXAS : OPTION EXPIRING 30-JAN-2028 EX \$0.0313	100,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.