

# **Announcement Summary**

# **Entity name**

DATELINE RESOURCES LIMITED

### Date of this announcement

Friday August 11, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Unlisted Options	5,714,286	10/08/2023	

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

DATELINE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

**Registration number** 

ABN

63149105653

1.3 ASX issuer code

DTR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/8/2023



### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

### Please specify

Issue of unlisted options as per Appendix 3B lodged on 9 August 2023

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



New +securities

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description		
New class - code to be confirmed	Unlisted Options		
+Security type	ISIN code		
Options			
Date the +securities the subject of this notifi	cation were issued		
0/8/2023			
<b>⊻</b> Yes			
Have you received confirmation from ASX th listing rule 6.1? ゞNo	at the terms of the +securities are appropriate and equitable under		

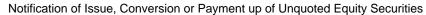
# Options Details

+Security currency

etails of the existing class of ompany option	+security that will be issued upon e	exercise or conversion of this new cl	ass of
Other			
escription			
Ordinary Shares			

**Expiry date** 

Exercise price





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B lodged on 9 August 2023

Issue details

# Number of +securities

5,714,286

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Attaching options

# Purpose of the issue

To raise additional working capital



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
DTR : ORDINARY FULLY PAID	856,871,409

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTRAS : OPTION EXPIRING 18-MAY-2026 EX \$0.03	13,550,000
DTRAO : OPTION EXPIRING 17-OCT-2025 EX \$0.135	1,000,000
DTRAE : OPTION EXPIRING 11-DEC-2024 EX \$0.00383	19,704,184
DTRAN : OPTION EXPIRING 14-OCT-2025 EX \$0.135	10,937,500
DTRAM : OPTION EXPIRING 27-APR-2024 EX \$0.11	7,200,000
DTRAR : OPTION EXPIRING 12-MAY-2026 EX \$0.03	75,100,000
DTRAP : OPTION EXPIRING 19-DEC-2025 EX \$0.135	15,587,500
New class - code to be confirmed : Unlisted Options	5,714,286



### Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ⊗ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ Yes

5.2c.1 How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?

5,714,286