



Announcement Summary

Entity name

XAMBLE GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 11, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XGL	CHESS DEPOSITARY INTERESTS 1:1	1,144,580	11/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XAMBLE GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

605927464

1.3 ASX issuer code

XGL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Dec-2022 09:11

Announcement Title

New - Proposed issue of securities -
NCL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The 3B provided for a total issue of 2,289,160 CDIs to the vendors of Plata & Punta. 1,144,580 (half) of the CDIs are an upfront consideration whilst 1,144,580 are subject to earn out conditions.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

XGL : CHESS DEPOSITARY INTERESTS 1:1

Issue date

11/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,144,580

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The CDIs are being issued as part consideration for a share swap of P&P shares as detailed in the ASX announcement of 21 December 2022 and approved by shareholders at the AGM held on 30 May 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XGL : CHESS DEPOSITARY INTERESTS 1:1	284,156,242

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XGLAA : OPTION EXPIRING 01-SEP-2023 EX \$0.18	19,974,444
XGLAB : OPTION EXPIRING 27-MAY-2026 EX \$0.0145	10,000,000
XGLAC : OPTION EXPIRING 31-DEC-2024 EX \$0.0145	550,000