

ASX Announcement

14 August 2023

CLEANSING NOTICE - SECTION 708A(5)(e) OF THE CORPORATIONS ACT

BRISBANE Australia, 14 August 2023: Felix Group Holdings Ltd (ASX: FLX) ("**Felix**" or the "**Company**") refers to its announcement of 7 August 2023 with respect to the proposed two tranche share placement (**Placement**).

This notice is given by Felix under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Felix has today issued a total of 17,325,000 fully paid ordinary shares under tranche 1 of the Placement (**Tranche 1 Placement Shares**) in the capital of the Company at an issue price of \$0.08 as per the Company's announcement made to the ASX on 7 August 2023 and the Appendix 2A lodged today.

Details of the Placement

Class of shares:	Fully paid ordinary shares
ASX Code of the securities:	FLX
Date of issue:	14 August 2023
Total number of shares issued:	17,325,000
Price per Tranche 1 Placement Share:	\$0.08

It is anticipated that the 20,175,000 fully paid ordinary shares under tranche 2 of the Placement (**Tranche 2 Placement Shares**) will be issued on or about Wednesday, 27 September 2023, following shareholder approval.

Cleansing notice details

In accordance with section 708A(6) of the Corporations Act, Felix gives notice that:

- The Tranche 1 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- This notice is being given under section 708A(5)(e) of the Corporations Act;
- As of the date of this notice, Felix has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to Felix; and
 - section 674 of the Corporations Act; and
- As of the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Felix.

Authorised for release by:

The Board
Felix Group Holdings Ltd

For further information please contact:

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About Felix – see more at felix.net

Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.