

15 August 2023

Andrew Weaver
Derivatives Department
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re : CBA- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CBA CitiFirst Self-Funding Instalments (ASX code CBASOA, CBASOB, CBASOC, CBASOD, CBASOE, CBASOF, CBASOG, CBASOH & CBASOI), declared the record date for entitlements to AUD 2.40, fully franked dividend for the CBA CitiFirst Self-Funding Instalment is 17 August 2023, coinciding with the record date for CBA ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 16 August 2023. Again, this coincides with the ex-dividend date for CBA ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

| Warrant | Previous Loan Amount | New Loan Amount |
|---------|----------------------|-----------------|
| CBASOA | \$32.1936 | \$29.7936 |
| CBASOB | \$44.0861 | \$41.6861 |
| CBASOC | \$20.9585 | \$18.5585 |
| CBASOD | \$41.8343 | \$39.4343 |
| CBASOE | \$74.6990 | \$72.2990 |
| CBASOF | \$53.5073 | \$51.1073 |
| CBASOG | \$56.9908 | \$54.5908 |
| CBASOH | \$79.0535 | \$76.6535 |
| CBASOI | \$82.5370 | \$80.1370 |

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager