



State Gas Limited
ACN 617 322 488
PO Box 10348
BRISBANE QLD 4000

16 August 2023

ISSUE OF CLEANSING NOTICE UNDER SECTION 708A CORPORATIONS ACT

STATE GAS LIMITED (ASX Code: GAS) today issued 26,000,000 fully paid ordinary shares in State Gas Limited (Shares).

State Gas Limited issued the Shares without disclosure to investors under section 708A(5) Corporations Act 2001 (Cth) (Corporations Act).

Details of the Shares

Class of Shares	Fully paid ordinary shares
ASX code of the Shares	GAS
Date of the issue	16 August 2023
Total number of Shares issued	26,000,000 fully paid ordinary shares

As required by section 708A(6) Corporations Act, GAS advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this notice, GAS has complied with:
 - (i) the provisions of chapter 2M Corporations Act as they apply to GAS; and
 - (ii) section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

This announcement has been authorised for release by the Board of State Gas Limited.

Yours sincerely

A handwritten signature in black ink, appearing to read "S. Yeates".

Suzanne Yeates
Company Secretary
State Gas Limited