

16 August 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CBA - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CBA CitiFirst Self-Funding Instalment MINI (ASX code CBASO1, CBASO2, CBASO3 & CBASO4), declared the record date for entitlements to AUD 2.40 fully franked dividend for the CBA CitiFirst Self-Funding Instalment is 17 August 2023, coinciding with the record date for CBA ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 16 August 2023. Again, this coincides with the ex-dividend date for CBA ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CBASO1	\$51.1925	\$48.8045
CBASO2	\$34.3719	\$31.9800
CBASO3	\$32.8499	\$30.4575
CBASO4	\$31.1097	\$28.7170

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager