



Announcement Summary

Entity name

JANISON EDUCATION GROUP LIMITED

Date of this announcement

Wednesday August 16, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 30-JUN-2037	2,286,212	11/08/2023
New class - code to be confirmed	OPTIONS EXPIRING 10-NOV-2025 EX \$1.17	599,145	11/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JANISON EDUCATION GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

90091302975

1.3 ASX issuer code

JAN

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 30-JUN-2037

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Stuart Halls

Stuart Halls

545,884

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02578086-2A1403707?access_token=8

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02578086-2A1403707?access_token=8

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

2,286,212

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 10-NOV-2025 EX \$1.17

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Vicki Aristidopoulos	Vicki Aristidopoulos	300,000
Kathleen Bailey-Lord	Kathleen Bailey-Lord	299,145

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02578086-2A1403707?access_token=8

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.17000000

Expiry date

10/11/2025



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

JAN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02578086-2A1403707?access_token=8

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholders approved the issue of securities at the Company's Annual General Meeting on 3 November 2022.

Issue details

Number of +securities

599,145

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JAN : ORDINARY FULLY PAID	238,848,836

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JANAC : PERFORMANCE RIGHTS EXPIRING 30-JUN-2035	10,044,514
JANAD : PERFORMANCE RIGHTS EXPIRING 30-JUN-2036	979,175
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 30-JUN-2037	2,286,212
New class - code to be confirmed : OPTIONS EXPIRING 10-NOV-2025 EX \$1.17	599,145



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13