



Announcement Summary

Entity name

COMMONWEALTH BANK OF AUSTRALIA.

Date of this announcement

Wednesday August 16, 2023

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CBA	ORDINARY FULLY PAID	265,356	10/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMMONWEALTH BANK OF AUSTRALIA.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48123123124

1.3 ASX issuer code

CBA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

CBAAA : SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

CBA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

265,356

The first date the options were exercised or other +convertible securities were converted

10/8/2023

The last date the options were exercised or other +convertible securities were converted

10/8/2023

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Comyn	Matthew Comyn	44,361
David Cohen	David Cohen	24,196
Alan Docherty	Alan Docherty	20,669
Andrew Hinchliff	Andrew Hinchliff	21,173
Sian Lewis	Sian Lewis	17,140
Angus Sullivan	Angus Sullivan	22,180



Michael Vacy-Lyle	Michael Vacy-Lyle	22,180
Nigel Williams	Nigel Williams	24,364
Vittoria Shortt	Vittoria Shortt	19,389

Date the +securities the subject of this notification were issued/transferred

10/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

265,356





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CBAHAH : 3.00% SUB MTN 20-MAR-2035 MIN CONS \$5HTNC	5,600
CBAPL : CAP NOTE 3-BBSW+2.85% PERP NON-CUM RED T-06-28	17,773,790
CBAHAC : 3.90% SNR MTN SERIES A MAT 12-JUL-2047 MIN CONS \$5HT NC	750,000
CBAHAG : 3.66% SUB MTN MAT 23-SEP-2034 MIN CONS \$5HT NC	2,000
CBAHAI : 3.30% SUB MTN 28-MAY-2035 MIN CONS \$5HT NC	4,200
CBAPI : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27	16,500,000
CBAHAM : 3.115% NOTES MAT 27-AUG-2041 MIN CONS \$5HT NC	2,700
CBAHAD : 3.150% SNR MTN SERIES A MAT 19-SEP-2027 MIN CONS \$5HT NC	350,000
CBAPM : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-06-30	15,500,000
CBAHAF : 4.316% SUB MTN SERIES A MAT 10-JAN-2048 MIN CONS \$5HT NC	62,500
CBA : ORDINARY FULLY PAID	1,676,169,322
CBAHAL : 3.00% NOTES MAT 10-DEC-2040 MIN CONS \$5HT NC	5,400
CBAHAO : 5.37% SUB NOTES MAT 13-SEP-2032 MIN CONS \$HT NC	40,000
CBAPK : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-06-29	17,500,000
CBAHAJ : 3.20% SUB MTN 27-AUG-2040 MIN CONS \$5HT NC	4,100
CBAHAK : 3.30% SUB MTN 26-AUG-2050 MIN CONS \$5HT NC	4,000
CBAHAN : 3.30% SUB NOTES MAT 24-SEP-2041 MIN CONS \$HT NC	2,720



CBAPG : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-04-25	13,650,000
CBAPH : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-04-24	15,900,000
CBAHAE : 1.936% NOTES MAT 3-OCT-2029 MIN CONS \$5HT NC	100,000
CBAPJ : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-10-26	11,800,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBAAA : SHARE RIGHTS	859,479