# Form 603 Corporations Act 2001 Section 671B

### Notice of initial substantial holder

To: Felix Group Holdings Ltd

ACN/ARSN: 65 159 858 509 Source: Australian Business Register

Name: Perennial Value Management Limited

ACN: 22 090 879 904

The holder became a substantial shareholder on: 14 August 2023

## 2. Details of Voting Power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting Power (%)
Ordinary	20,707,425	20,707,425	11.90

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a susbstantial holder are as follows:

Holder of relevant interest	Nature of relevenat interest	Class & number of securities (Ord)
Perennial Value Management	Investment Manager	20,707,425
Limited		

### 4. Details of present registered holders

The persons registered as holders of the securities referred to paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	· · · · · · · · · · · · · · · · · · ·	Class & number of securities (Ord)
Perennial Value Management Limited	National Asset Servicing	National Asset Servicing	14,915,241
Perennial Value Management Limited	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	5,792,184

#### 5. Consideration

The consideration paid for each relevant interest referred to paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class & and number of
	!	Cash	Non-cash	securities
Citicorp Nominees Pty Limited	17/04/2023	\$ 643,972.14	4,599,801	4,599,801
National Asset Servicing	18/04/2023	\$ 35,610.40	254,360	254,360
National Asset Servicing	18/04/2023	\$ 174,389.60	1,245,640	1,245,640
Citicorp Nominees Pty Limited	27/04/2023	\$ 232,000.00	1,600,000	1,600,000
National Asset Servicing	28/04/2023	\$ 14,253.53	93,650	93,650
National Asset Servicing	19/05/2023	\$ 36,438.15	251,471	251,471
Citicorp Nominees Pty Limited	14/08/2023	\$ 87,390.64	1,092,383	1,092,383
National Asset Servicing	14/08/2023	\$ 65,845.92	823,074	823,074
National Asset Servicing	14/08/2023	\$ 439,308.24	5,491,353	5,491,353

National Asset Servicing	14/08/2023	\$ 48,201.12	602,514	602,514
National Asset Servicing	14/08/2023	\$ 459,254.08	5,740,676	5,740,676

## 6. Associates

The reasons the persons above in paragraph 3 above are associates of the substantial holder are as follows:

Name & ACN	Nature of association	
Not applicable		

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Perennial Value Management	Level 27, 88 Phillip St
Limited	Sydney NSW 2000
Felix Group Holdings Ltd	4/34 Navigator Place, Hendra, Qld 4011

## Signature

Print Name	Bill Anastasopoulos	Capacity	Company Secretary

Sign Here Date 16/08/2023